

Online REKYC Module

Date- 04/01/2023



Use the above link for online REKYC and changes in your bank account, ID, etc.

Please note that this is a Do-It-Yourself process meaning that the client has to do this himself/herself. They can avail support from our authorized persons.

Steps

1. Enter your valid trading code and then enter the OTP that will be sent to your registered mobile number.

2. The following panel will be opened where you have an option to add/edit the following:

- Father's name
- Mother's name
- Mobile Number
- Email
- Address

Click on 'Next'

3. Income and Bank account Details

Add the Income Slab and any bank account if you wish to.

Income & Linked Bank Account Details [\(Add Bank Account\)](#)

Addition of Bank Account:
Please link those bank accounts only, in which you are primary/secondary account holder Maximum 3 accounts can be linked to your trading account.

Annual Income as on date*

Account Number
[REDACTED]

IFSC
[REDACTED]

[PREVIOUS](#) [Click here to complete your application](#) [NEXT](#)

4. Segment/Nominee/Other details

Others

Segment

NSE CASH F&O CURRENCY

BSE CASH

Do you want to add/update nominee

Yes No

My sole country of tax residency India

I have understood the information requirements of this Form (read along with FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this form is true, correct and complete. I also confirm that I have read and understood the FATCA & terms and conditions below and hereby accept the same. Name for your account will be updated as per the Income Tax database due to Exchange regulations.

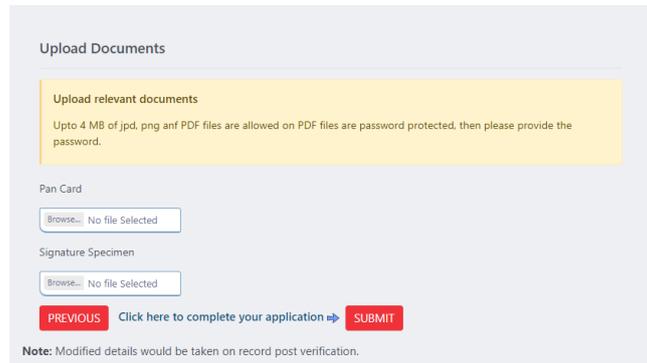
[PREVIOUS](#) [Click here to complete your application](#) [NEXT](#)

Confirm your segments and whether or not you want to add/update nominee.

Then click on 'Next'.

5. Upload documents

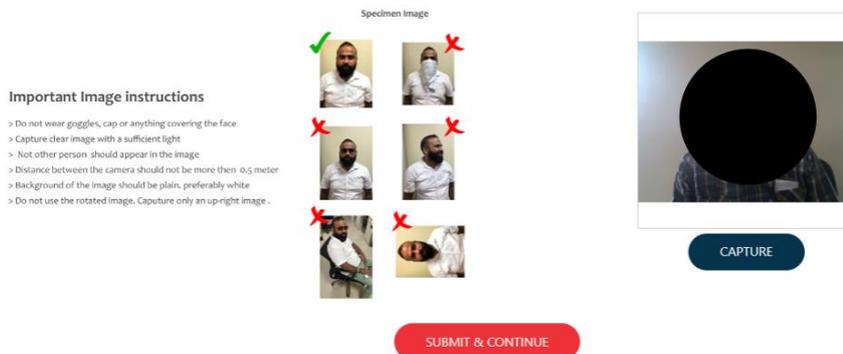
Upload a scanned picture of your PAN card and your signature. Make sure both the images are full, clear and visible.



6. **Live Picture:** As per the guidelines, you need to upload a live picture for the account opening. **Make sure that you are on a device with a front camera/webcam.** For those users that are working on a PC without a webcam can continue doing from this particular step on their mobile phones. **Enable the location of your device.**

The picture should be clear and full face should be visible with the right angle. Face should not be tilted. Make sure the lighting is proper. Here is the reference picture:

Webcam Client Image - Final Step



Important Image instructions

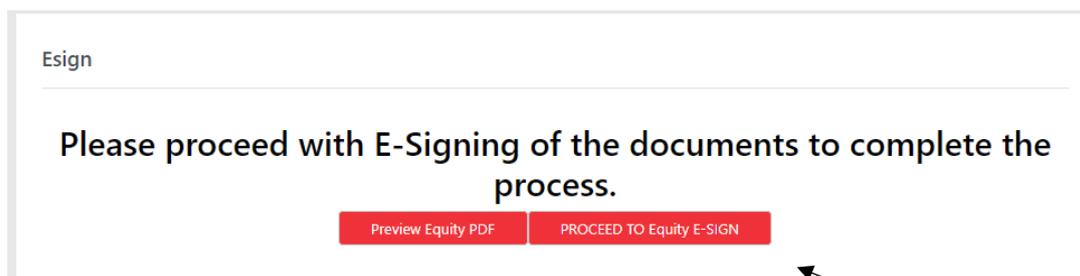
- > Do not wear goggles, cap or anything covering the face
- > Capture clear image with a sufficient light
- > Not other person should appear in the image
- > Distance between the camera should not be more than 0.5 meter
- > Background of the image should be plain, preferably white
- > Do not use the rotated image. Capture only an up-right image.

Specimen Image

CAPTURE

SUBMIT & CONTINUE

7. E-sign



Esign

Please proceed with E-Signing of the documents to complete the process.

Preview Equity PDF PROCEED TO Equity E-SIGN

Manashvi Securities Ltd.

To, **MANASHVI SECURITIES LTD.** Date:04-01-2024
562/1, "Arambh" Opp. Tejas Society, Sector-23, gandhinagar-382023.

Dear Sir/ Madam,

I/We request you to make the following additions/modifications to my/our Broking/Demat accounts as per option selected by me/us as below.

Account Detail (s) Addition/Modification Request Form DP TRADING

DP ID: 12047800 CLIENT ID: 00000013 UCC: 6615

Account Type:- Individual NRI

Account Holder's Details

Name of First/ Sole Holder: MANISH K. SHAH

Name of Second Holder: [Empty]

Name of Third Holder: [Empty]

Cancel Proceed to e-sign ->

Review the PDF and then move on to select "Proceed to e-sign".

8. This step is a 2-part process (for Equity and for KRA) where you need to enter the E-authenticate your document through the platform provided by Protean eGov Technologies.

In the first part, Meon Technologies Private Limited (the software provider) will ask you to digitally sign the document for **Equity Account Opening Firm**.

Agree to the terms (shown by the blue arrow) and enter your Aadhar Card/VID number (shown by the black arrow) and authenticate via the OTP on your registered Mobile Number/E-mail. The process is as shown below:

protean

Meon Technologies Private Limited has requested to Digitally sign the document
Transaction ID: UKC [Redacted] dated [Redacted]

Please click on the checkbox and enter Aadhaar/Virtual ID

I hereby authorize Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Limited) to –

1. Use my Aadhaar / Virtual ID details (as applicable) **Digital Signing of Documents for On-boarding and Agreement purposes** for/with **Meon Technologies Private Limited** and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) **Digital Signing of Documents for On-boarding and Agreement purposes** for/with **Meon Technologies Private Limited**.
3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean eGov Technologies Limited and the data will be stored by Protean eGov Technologies Limited till such time as mentioned in guidelines from UIDAI from time to time.

VID/Aadhaar: Enter VID/Aadhaar [Eye icon]

SEND OTP CANCEL

NSDL e-Gov is now protean

[Click Here to generate Virtual ID.](#) [Download Instructions to generate Virtual ID in lieu of Aadhaar.](#)

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Repeat the same for KRA E-sign, which is the final step in completing your RE-KYC journey.